

# LEGACY DONATION INTENT



The purpose of this form is to notify Inland Northwest Land Conservancy of your intention to make an estate gift to the organization. Gifts could come from your:

- Will
- Trust
- Retirement plan
- Charitable gift annuity
- Charitable remainder trust
- Life insurance policy

**Please** complete this form and return it to the Conservancy (Address listed on back page).

Name: \_\_\_\_\_ Year of Birth (optional): \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Email: \_\_\_\_\_ Phone: \_\_\_\_\_

Please include my spouse: \_\_\_\_\_ Year of Birth (optional): \_\_\_\_\_

Estate planning attorney name: \_\_\_\_\_ Phone: \_\_\_\_\_

I/We have included Inland Northwest Land Trust dba Inland Northwest Land Conservancy as a beneficiary of my/our (please check the one(s) that apply):

- Will/Living trust*                       *Charitable gift annuity*                       *Retirement plan*  
 *Charitable remainder trust*                       *Life insurance policy*                       *Other*

With a gift value of: \$ \_\_\_\_\_ (if a specific, fixed dollar amount is named)

OR

\_\_\_\_\_ % of my/our current estate, currently valued at  
\$ \_\_\_\_\_ for Inland Northwest Land Conservancy

OR

\_\_\_\_\_ % of my/our retirement plan, currently valued at  
\$ \_\_\_\_\_ for Inland Northwest Land Conservancy

OR

\_\_\_\_\_ % of my/our charitable remainder trust, currently valued at  
\$ \_\_\_\_\_ for Inland Northwest Land Conservancy

OR

\$ \_\_\_\_\_, the current cash value of the death benefit of my life insurance  
policy

- My bequest to Inland Northwest Land Conservancy depends upon a contingency, such as the prior death of a spouse, partner, or child.
- My spouse/partner has done the same. Inland Northwest Land Conservancy will receive our gift after the lifetime of the surviving spouse/partner.

*Unrestricted gifts are most useful to the organization and will allow the board to allocate them in the best ways to support our collective mission and values. If you would like to discuss a restriction, please make a note below and we may reach out to you to talk about your goals further.*

I would like my gift to support:

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- I consent to Inland Northwest Land Conservancy sharing my name as part of the Legacy Circle in hopes of inspiring others to make this lasting gift.

Thank you! Inland Northwest Land Conservancy is relying upon this planned gift to help advance our mission.

Donor Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Questions? Contact Dave Schaub at (509) 328-2939 or [dschaub@inlandnwland.org](mailto:dschaub@inlandnwland.org).

To return the form: Inland Northwest Land Conservancy, Att. Legacy and Gift Planning,  
35 W Main, Suite 210, Spokane, WA 99201